

Consensus (analyst estimates) Arbonia AG

	H1 2026
Net revenue	314.2
Growth (in %)	2.29%
org. growth (in %)	1.09%
EBITDA - reported	28.1
margin (in % of net revenues)	8.95%
EBITDA - adjusted	27.7
margin (in % of net revenues)	8.81%
EBIT - reported	-0.1
margin (in % of net revenues)	-0.02%
EBIT - adjusted	-0.2
margin (in % of net revenues)	-0.07%

All key figures in CHF M; the figures represent the mean (average) of analyst estimates. The judgements, estimates and expectations expressed by analysts do not necessarily correspond to those of Arbonia AG.

Estimates from UBS, Zürcher Kantonalbank, Octavian and Kepler Cheuvreux included.